17th Annual Technology, Internet & Communications Conference
Four Seasons Hotel, 200 Boylston Street, Boston, MA

Tuesday, August 12, 2014

7:15 AM - 7:30 AM
Continental Breakfast and Conference Registration - Ballroom Foyer, 2nd floor

8:15 AM - 8:50 AM
Keynote Presenter - Verizon Communications, Inc. (VZ) - Francis J. Shammo, EVP & CFO
Salon A/B

8:15 AM - 8:50 AM
Keynote Presenter - Sprint Corporation (S) - Joseph J. Euteneuer, CFO
Governor's Room - A plated lunch will be served.

9:05 AM - 9:40 AM
Skyworks Solutions, Inc. (SWKS)
Juniper Networks, Inc. (JNPR)
Adtran Networks, Inc.

9:45 AM - 10:20 AM
Almal Corporation (ATML)

10:25 AM - 11:00 AM
Zillow, Inc. (Z)

11:05 AM - 11:40 AM
American Tower Corporation (AMT)

11:45 AM - 12:20 PM
RingCentral, Inc. (RNG)

12:25 PM - 1:00 PM
Keynote Presenter - Sprint Corporation (S) - Joseph J. Euteneuer, CFO
Governor's Room - A plated lunch will be served.

1:05 PM - 1:40 PM
Ruckus Wireless, Inc. (RKUS)

1:45 PM - 2:20 PM
OSI Systems, Inc. (OSIS)

2:25 PM - 3:00 PM
Verint Systems, Inc. (VNTN)

3:05 PM - 3:40 PM
Angie’s List, Inc. (ANGI)

3:45 PM - 4:20 PM
TrueCar, Inc. (TRUE)

4:25 PM - 5:00 PM
Oppenheimer Client Cocktail Reception - Aujourd'hui Restaurant

5:00 PM - 5:45 PM
Open Networking Forum (ONF)

7:30 PM - 10:30 PM
Open Networking Night at the Boston Red Sox game at Fenway Park.
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<tr>
<th>Time</th>
<th>Salon A</th>
<th>Salon B</th>
<th>Phillips</th>
<th>Winthrop</th>
<th>Leverett</th>
<th>Endicott</th>
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<tbody>
<tr>
<td>8:15 AM - 8:50 AM</td>
<td>Keynote Presenter - EMC Corporation (EMC) - John Rosso, SVP &amp; CTO</td>
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<td></td>
<td>Michael Sheridan, CFO</td>
<td>AppFirst, Evident, Kaseya, Preliant*</td>
<td>Peter Bardwick, CFO</td>
<td>Kevin Faulkner, VP, IR</td>
<td>Tim Yeaton, VP, Infrastructure</td>
<td>Karen Willem, CFO</td>
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<td>9:45 AM - 10:20 AM</td>
<td>Pandora Media, Inc. (P)</td>
<td>PANEL: SECURE ENTERPRISE MOBILITY, ACCESS AND COLLABORATION</td>
<td>Viatal, Inc. (VSAI)</td>
<td>Rubicon Technology (RBNC)</td>
<td>Cognizant Technology Solutions (CTSH)</td>
<td>Microsemi Corporation (MSCC)</td>
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<td></td>
<td>Mike Herring, CFO</td>
<td>Accession*, Carinity*</td>
<td>Mark Dankberg, CEO</td>
<td>William Weissman, CFO</td>
<td>Karen McLaughlin, CFO</td>
<td>Rob Adams, VP, Corporate Development</td>
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<td>10:25 AM - 11:00 AM</td>
<td>LogMeIn (LOGM)</td>
<td>PANEL: CYBER THREAT PREVENTION</td>
<td>A10 Networks (ATEN)</td>
<td>TASEF International (TASIR)</td>
<td>Porion Network, Ltd. (PERI)</td>
<td>2U Inc. (TWOU)</td>
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<td>Mike Simon, CEO</td>
<td>RSVP, Noma*, Zicaler*</td>
<td>Lee Chen, CEO &amp; Founder</td>
<td>Dan Birmont, CFO</td>
<td>Yacov Kaufman, CFO</td>
<td>Christopher Paucek, CEO</td>
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<tr>
<td>11:05 AM - 11:40 AM</td>
<td>Yelp, Inc. (YELP)</td>
<td>PANEL: MONITORING CLOUD INFRASTRUCTURE</td>
<td>The ADT Corporation (ADT)</td>
<td>Sonus Networks (SONS)</td>
<td>LivePerson, Inc. (LPSN)</td>
<td>Akamai Technologies Inc. (AKAM)</td>
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<td>Rob Kulk, CFO</td>
<td>Engage*, GridOn*, RetailSolutions*</td>
<td>Mike Gallozzi, CFO</td>
<td>Mark Greenquist, CFO</td>
<td>Daniel Murphy, CFO</td>
<td>John Summers, VP, Security</td>
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<td>11:55 AM - 12:30 PM</td>
<td>Keynote Presenter - AT&amp;T, Inc. (T) - John Stankey, Group President &amp; Chief Strategy Officer</td>
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12:00 PM - 2:00 PM - A buffet lunch will be available in the Aujourd'hui Restaurant.

12:35PM - 1:10PM | Keynote Presenter - T-Mobile US Inc. (TMUS) - J. Braxton Carter, EVP & CFO | Governors' Room - A plated lunch will be served.
|            |                                |                                |          |          |          |          |

1:15 PM - 1:50 PM | Move, Inc. (MOVE)              | PANEL: CLOSING THE CUSTOMER ENGAGEMENT LOOP | Informatica (INFA) | Symbility Solutions (ATBBP) | Telecoms-Media Regulatory | Carbonite, Inc. (CARB) |
|            | Rachel Glaser, CFO             | Acquia*, Clearbridge*, Retail Solutions* | Earl Fry, EVP & CFO | James Swazy, CEO | Andrew Lippman, Partner | David Friend, CEO |
|            | Meera Rao, CFO                 | Ayla*, Electric Imp*, LogMeIn (LOGM), MachinEM* | Don McAuley, CFO | Brian Radeck, CFO | Mehs Moshe, CFO | Christopher Paucek, CEO |
| 2:35 PM - 3:10 PM | Qualcomm Inc. (MDOM)          | PANEL: INTERNET FINANCE              | Impressa, Inc. (IMPV) | Intermap Network Services (INAP) | Core, Inc. (CARM) | Ellie Max, Inc. (ELLI) |
|            | George Davis, EVP & CFO       | Borro Inc.* , CircleUp*, Funding Circle* | Terry Schmid, CFO   | Kevin Dotts, CFO | Aih Chaladish, VP, Finance & Administration & CFO | Ed Luco, CFO |
|            | Michael Burdick, President & CEO |                               | Philippe Taraseli, CEO | Brian Cooper, CFO | John Edmunds, CFO |          |
| 3:55 PM - 4:30 PM | Energous Corporation (WATT)    | GSV Capital Corp (GSVC)               | William Tanona, CFO | Silicon Graphics International (SGI) | One Horizon Group, Inc. (OHGI) | Rik Crowley, CFO |
|            | Stephen Rizzorone, CEO        |                               |         | John Swanson, VP of Corporate Development and Treasurer | John Collins, CFO |          |
9:45AM - Hyperconvergence of IT
Participants: Nutanix*, Pivot3*, Simplivity*
Moderator: Eric Hanselman, Chief Analyst, 451 Research
This panel will discuss the accelerating trend toward hyper-convergence – combining compute, storage and networking services into a single highly scalable appliance. This enables enterprises to reduce complexity, lower costs and increase flexibility relating to IT infrastructure. Panelists include three of the most innovative and disruptive companies in the space. Topics the panelists may address include the benefits of hyper-convergence, customer adoption trends and how the incumbent players in the space (e.g. EMC, VMWare and HP) are responding to the threat that these panelists represent.

10:25AM - Network Orchestration/Network Virtualization (SDN)
Participants: Adara Networks*, Embrane*, Plexxi*
Moderator: Ashkay Sharma, Gartner Research Director, Carrier Network
A critical element of next generation enterprise, carrier and cloud networks implementation involves creating flexible networks that can be dynamically provisioned and scaled to the needs of the organization. Network orchestration is the simplification and automation of the management of physical and virtual infrastructure services in complex network operations.

11:05AM - M2M
Participants: Mix Telematics (MIXT), Telit (TEL-LN)
Moderator: Homaira Akbari, Mobile and Security Executive
Advances in wireless communications networks, sensor technology, and low cost cloud infrastructure have enabled rapid improvements in the asset tracking and monitoring market. New use-cases have emerged, made possible only through these "Machine-to-Machine" communication advancements. Enterprise customers utilizing M2M solutions gain operating efficiencies and reduced costs, and can also drive revenue growth through improved customer service and shorter service times. This panel will discuss the emerging trends in the M2M market, how increasing functionality is disrupting the traditional monitoring market, and the large market opportunity available for these industry leaders.

11:45AM - A Discussion on Ad Technology
Participants: DataXu*, MediaOcean*, Nanigans*
Moderator: Roddy Moon, Managing Director, Oppenheimer & Co. Inc.
This panel discussion will feature leading private companies in the Adtech sector and focus on recent trends and tribulations facing the adtech industry and what separates market leaders from the also-ran's.

1:05PM - Fiber & Broadband Transport
Participants: Inexio*, Lightower*, Transtelco*
Moderator: Paul Vasilopoulos, Managing Director, Oppenheimer & Co., Inc.
This panel presentation will provide updates on important events and key trends within the global fiber and broadband transport market. Panelists include 3 private companies who will each offer a unique perspective on the industry as both enablers and providers of cloud services. A range of topics will be covered including industry demand, pricing, technology changes and local-market specific trends.

1:45PM - Infrastructure Software in a Big Data World
Participants: Pentaho*, Talend*
Moderator: Shaul Eyal, Managing Director, Oppenheimer & Co., Inc.
Harnessing the potential that Big Data offers requires a fundamental rethinking of how data is collected, organized, processed and stored. Legacy "ETL" solutions were not designed for today's Big Data database and analytic requirements, creating a massive opportunity for purpose-built Big Data infrastructure software solutions. This panel will highlight the shortcomings of existing tools, discuss what enterprises require to capture the benefits of Big Data, and the massive market opportunity this represents.

2:25PM - SaaS Innovators – Disrupting Huge Markets and Capturing Value
Participants: Insideview*, Instructure*, Zuora*
Moderator: Brian Schwartz, Managing Director, Oppenheimer & Co., Inc.
Software-as-a-service (SaaS) is one of the most disruptive forces in technology today leading to massive share gains against the on-premise providers in most application segments and among companies of all sizes. This panel will discuss how purpose-built SaaS businesses are disrupting large markets, and providing value to customers that on-premise solutions cannot match. Topics that the participants may address include how certain business needs can only be served via a SaaS delivery model, the limitations that incumbent vendors face when trying to respond to this type of threat, and how the proliferation of SaaS solutions creates new business opportunities for vendors to add significant value to their customers. Participants will share their experiences as high growth disruptors of existing markets, and the new markets they are creating by virtue of their SaaS delivery model.

3:05PM - Cloud Services
Participants: CloudFlare*, Contegix*, Tierpoint*, Virtustream*
Moderator: Tim Horan, Managing Director, Oppenheimer & Co., Inc.
The Cloud Services panel presentation will provide a unique perspective on the growing industry of cloud based services providers and the wider ecosystem of infrastructure used to enable these services. Panelists include 3 private companies who will each offer a differentiated perspective on the industry as both enablers and providers of cloud services. A range of topics will be covered including overall market growth, pricing, technology developments and the impact of differentiated product portfolios.
Featured Panel Discussions - Tuesday, August 12, 2014 (continued)

3:45PM - Current Trends in Private Investments
Participants: Andreessen Horowitz*, Bain Capital Ventures*, Fidelity Investments*, Pine River*
Moderator: Boaz Rahav, Managing Director, Oppenheimer & Co., Inc.
This panel discussion will focus on the future of the pre-IPO market including the latest developments and the introduction of advanced structured secondary transactions for private company shareholders and employees.

4:25PM - Next Generation HCM
Participants: iCIMS*, PeopleFluent*
Moderator: Boaz Rahav, Managing Director, Oppenheimer & Co., Inc.
The HCM space has seen many new public companies emerge along with consolidation over the past few years of the last generation vendors. Today’s next generation HCM vendors are disrupting the incumbents (e.g. Oracle/Taleo, SAP/SuccessFactors and IBM/Kenexa) and continuing to innovate and further improve their customers’ ability to win the war for talent. Topics the panelists may address include the substantial opportunity that lies ahead for the next generation vendors who are leveraging the Cloud, the importance of truly integrated HCM solutions, how customers are leveraging social and why these next generation providers are poised for success.

4:05PM - Managing Cloud Infrastructure (APM/NPM)
Participants: AppFirst*, Extrahop*, Kaseya*, Prealert*
Moderator: Ashkay Sharma, Gartner Research Director, Carrier Network
Systems administrator’s lives are difficult enough having to manage an incredible number of systems. Even smaller companies and departments within larger companies are managing hundreds or thousands of devices. Virtualized environments can effectively double or triple the number of ‘machines’ being managed. Add to those factors the development of internal clouds and the use of public clouds and, without the right management technology, you can have a recipe for disaster. To help IT departments cope with the ever increasing complexity of their networks and cloud implementations administrators are looking for solutions which provide them with the operational intelligence to manage their IT more efficiently and with greater agility.

9:05AM - Cyber Threat Prevention
Participants: Bit9*, Norse*, Zscaler*
Moderator: Shaul Eyal, Managing Director, Oppenheimer & Co. Inc.
This panel will discuss where the biggest IT security threats are coming from, what is driving them and the best way to protect against threats in an increasingly complex and diverse IT environment – both inside and outside the enterprise. Topics that the participants may address include how to proactively prevent attacks, the benefits of monitoring and controlling data usage and how IT security is impacted by increasing workforce mobility and the prevalence of a wide range of mobile devices. Each of the panelists has a different perspective on how to manage risk and drive security which should foster a lively discussion.

10:25AM - Secure Enterprise Mobility, Access and Collaboration
Participants: Accellion*, Centrify*
Moderator: Shaul Eyal, Managing Director, Oppenheimer & Co., Inc.
This panel will discuss the importance of managing secure access to enterprise data in today’s increasingly mobile environment, and providing the necessary tools for efficient, secure mobile collaboration. Topics that the participants may address include the critical importance of permitting secure access to data across all user devices, the benefits of recognizing a user and providing secure access to a myriad of enterprise applications, the security requirements for enterprise-grade mobile collaboration, and the massive market opportunity this represents in the ‘mobile first’ IT environment of tomorrow. The panelists represent emerging leaders offering secure mobility solutions, and will share their views on this rapidly evolving landscape.

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11:05AM - Internet of Things – The Next Wave of Internet Growth
Participants: Ayla*, Electric Imp*, LogMeIn (LOGM), Macheen*
Moderator: Ashkay Sharma, Gartner Research Director, Carrier Network
It is estimated that by the year 2020, there will be 50 billion devices connected to the Internet, and this will still only be a small fraction of the estimated 1.5 trillion physical objects on the planet. The growth in the Internet of Things is being driven by the dramatic increase in processing power, storage and bandwidth at ever-lower costs; the rapid growth of cloud, social media, and mobile computing; the ability to analyze Big Data and turn it into actionable information; and an improved ability to combine both hardware and software in more powerful ways. This panel will discuss the development of usage models and platforms for the delivery of products and services, and the ways that the Internet of Things is making it possible to realize more value from connectedness.

2:35PM - Internet Finance
Participants: Borro Inc.*, CircleUp*, Funding Circle*
Moderator: Todd Simon, Managing Director, Oppenheimer & Co., Inc.
This Internet Finance panel will explore innovation in consumer and SMB capital access, development of new asset classes, disruption of financial intermediation, and the impact on the broader economy and certain sectors.